Case 3:04-cv-04264-RS Document 135 Filed 06/22/12 Page 1 of IT IS SO ORDER JOHN A. DICICCO 1 Deputy Assistant Attorney General STUART D. GIBSON (MnSBN 34587) Senior Litigation Counsel Stuart.D.Gibson@usdoj.gov ADAIR F. BOROUGHS (TnSBN 026210) Trial Attorney 5 Adair.F.Boroughs@usdoj.gov Tax Division, U.S. Department of Justice 6 P.O. Box 403 Washington, DC 20044 Tel: (202) 307-6586 (Mr. Gibson) (202) 305-7546 (Ms. Boroughs) Fax: (202) 307-2504 Attorneys for United States of America MELINDA L. HAAG (CaSBN 132612) 10 United States Attorney Northern District of California 11 Of Counsel 12 UNITED STATES DISTRICT COURT 13 14 NORTHERN DISTRICT OF CALIFORNIA 15 SAN FRANCISCO DIVISION 16 SHASTA STRATEGIC INVESTMENT Case No. C-04-4264-JW 17 FUND, LLC; AND PRESIDIO GROWTH Related to Case Nos. C-04-4309-JW, C-04-LLC (Tax Matters Partner), 4398-JW, C-04-4399-JW, C-04-4964-JW, C-18 05-1123-JW, C-05-2835-JW, and C-05-3887-Petitioners, JW 19 20 v. STIPULATION AND PROPOSED 21 UNITED STATES OF AMERICA, ORDER VACATING DEADLINES **RELATING TO PRELIMINARY** 22 Respondent. PRETRIAL CONFERENCE 23 24 Pursuant to Local Rule 6-2, the undersigned parties to these related actions hereby stipulate 25 and request that the Court remove from the calendar the filing of Preliminary Pretrial Conference 26 27 Stipulation and Proposed Order 28 Case No. C-04-4264-JW

Statements, set for June 29, 2012, and the Preliminary Pretrial Conference, set for July 9, 2012. In support of this request, the parties submit the following:

- 1. According to the Order entered July 6, 2011, the parties must confer with one another, and file and lodge by the deadline a Preliminary Pretrial and Trial Setting Conference Statement stating their readiness for trial, the amount of time which the Court should allocate for trial and the calendar period for the trial. Among other things, the purpose of the Preliminary Pretrial and Trial Setting Conference is to set a time for trial, and establish time parameters for the parties' presentations at trial.
- 2. By Order entered March 12, 2012, the Court established June 29, 2012 as the deadline for filing the Preliminary Pretrial and Trial Setting Conference Statement, and July 9, 2012 as the date for the Preliminary Pretrial and Trial Setting Conference. In that same order, among other deadlines, the Court established August 13, 2012 as the discovery deadline, and set October 15, 2012 as the last day to hear dispositive motions.
- 3. On April 28, 2012 the Court announced the retirement of Chief Judge Ware, to be effective in August, 2012. The Court has since announced that Chief Judge Ware will conduct his final Civil Law and Motion calendar on June 25, 2012.
- 4. Because Chief Judge Ware will retire before the trial of these cases, the parties believe that it would be more efficient to address pretrial and trial scheduling issues after the cases have been assigned to a new judge.
- 5. The parties do not seek any other modification or extension of the schedule established in the March 12, 2012 Order.

Previous Time Modifications

- 6. The Court previously granted stipulated requests to extend time to file answers in some of these related cases. *Shasta*, Case No. 04-4264, Docket Nos. 13, 18; *Belford*, Case No. 04-4309, Docket Nos. 8, 11; *Sanford*, Case No. 04-4398, Docket Nos. 9, 12; *Olympus*, Case No. 04-4399, Docket Nos. 9, 13; *Sill*, Case No. 04-4964, Docket Nos. 10, 13.
- 7. The Court previously granted Petitioners' Motion to Shorten Time to Hear Motion to Compel Rule 30(b)(6) Deposition. Docket No. 48.
- 8. The Court previously granted Respondent's Motion to Stay these related cases on November 7, 2005, to avoid conflict with parallel criminal proceedings (Docket No. 95), and extended that stay on October 2, 2006. Docket No. 103. After completion of the criminal proceedings, the Court lifted the stay by Order of June 9, 2011. Docket No. 124.
- 9. The Court has previously granted two stipulated requests (first from respondent and second from intervenors Tom Gonzales and Birch Ventures LLC) to extend the schedule. The first was granted on September 28, 2011 (Docket No. 130), and the second was granted on March 12, 2012 (Docket No. 133).

Effect on the Schedule for the Case

10. The requested relief would not extend the schedule, but would merely reflect the impact of Chief Judge Ware's retirement on any trial setting.

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1	NOW THEREFORE, IT IS AGREED AND STIPULATED by the parties, subject to Order	
2	of the Court, that the date for filing the Preliminary Pretrial and Trial Setting Conference Statement	
3	and Duran and Ondon and the date for the Durling in one Durtainless of Taial Catting Conference and	
4	and Proposed Order, and the date for the Preliminary Pretrial and Trial Setting Conference, are	
5	VACATED, pending the reassignment	t of these cases to a successor judge.
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7	Dated: June 19, 2012	Respectfully submitted
8	/s/ Steven M. Bauer	/s/ Stuart D. Gibson
9	STEVEN M. BAUER	STUART D. GIBSON
10	Latham & Watkins	Senior Litigation Counsel
10	Attorney for Petitioners	Tax Division, Department of Justice
11		Attorney for Respondent
12	/s/ Willam E. Taggart, Jr.	/s/ Martin A. Schainbaum
13	WILLIAM E. TAGGART, JR.	MARTIN A. SCHAINBAUM
13	Attorney for Intervenors	Attorney for Intervenors
14	Adkison and Salmon Ventures	Tom Gonzales and Birch Ventures LLC
15		
16	PURSUANT TO STIPULAT	TION, IT IS SO ORDERED.
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	Dated: June 22, 2012	James Ubse
18		Junes Ware
19		Whited States District Judge
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